

Ideas, Wants, Needs		•	Communications & Follow-ups	
Example:	Write your own:	•	Example:	Write your own:
Save more \$\$		•	Call Ben about his financial	
Ask for 10% raise		•	advisor!	
Learn about 401(k)		•		
Spend less on eating out (limit)		•		
Look into stock options		•		
Save 20% of income		•		
		•		

STEP 2 – CREATE YOUR RPM™ PLAN

L	D	Р	MASSIVE ACTION PLAN How can I best achieve it now?	RESULT What do I want?	PURPOSE Why do I want it?
	10m	3	Reallocate 401(k) contributions	To automate savings and build	Secure financial freedom and retire at 50!
	5m	2	Automate funds to save from paycheck	better spending habits	
	30m	4	Prep for meeting to ask manager for raise		
	5m	5	Set mtg. w/ Ben's financial advisor		
	15m	1	Set budget for week		
			Write your own:		
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